

Headline: Report on the results of the Exercise of TNITY-W1 and (F53-5)

Security Symbol: TNITY

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company TRINITY WATTHANA PUBLIC COMPANY LIMITED
Date 22-Mar-2021

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of TRINITY WATTHANA PUBLIC COMPANY LIMITED No. 1(TNITY-W1)	12,961,473	84,314,978	1.00 : 1.00	5.00	19-Mar-2021	12,961,473	84,314,978
Warrants to purchase the ordinary shares of Trinity Watthana Public Company Limited(TNITY-WA)	2,254,407	23,717,460	1.00 : 1.00	5.94	19-Mar-2021	2,254,407	23,717,460

Summary

Total exercised shares / converted shares (common shares) 15,215,880

Signature _____
(Mr. Charnchai Kongthongluck)
Director and CEO
Authorized to sign on behalf of the company

Signature _____
(Mr. Visit Ongpipattanaku)
Director
Authorized to sign on behalf of the company

This announcement was prepared and disseminated by listed company or issuer through the electronic system which is provided for the purpose of dissemination of the information and related documents of listed company or issuer to the Stock Exchange of Thailand only. The Stock Exchange of Thailand has no responsibility for the correctness and completeness of any statements, figures, reports or opinions contained in this announcement, and has no liability for any losses and damages in any cases. In case you have any inquiries or clarification regarding this announcement, please directly contact listed company or issuer who made this announcement.