



Ref. Wor Thor. Tor. 011/2025

February 27, 2025

Subject : Declaration of no dividend payment, and the date and agendas of AGM

Attention : The President
The Stock Exchange of Thailand

Pursuant to the meeting of the Board of Directors of Trinity Watthana Public Company Limited No. 2/2025, held on February 27, 2025, the Board of Directors has passed the following resolutions to propose the Annual General Meeting of Shareholders the following important matters:

1. Approved the audited statements of financial positions and comprehensive income for the year ended December 31, 2024.
2. Approved no legal reserve and no dividend for the year 2024
3. Approved the appointment new directors to replace the retiring directors
There are four directors who are retired by rotation namely
1) Mr. Pakhawat Kovithvathanaphong 2) Mr. Pairote Varophas
3) Mr. Kanawuthi Wattanadhirach 4) Mr. Udomsak Rojviboonchai

Mr. Pakhawat Kovithvathanaphong and Mr. Pairote Varophas has informed not to be appointed for another term.

The Board of Directors excluding the directors who have interest in this matter consider appropriate for the Shareholders' meeting to re-elect Mr. Kanawuthi Wattanadhirach and Mr. Udomsak Rojviboonchai to be a director for another term since he is knowledgeable, competent and experienced and performed throughout the period. Then the Board of Directors proposed 2 new directors to replace the 2 retired directors namely: Mr. Narong Tharateratanavibool and Mr. Noppadol Pinsupa. Mr. Noppadol Pinsupa also qualified as an independent director according to the company's definition of Independent Director.

4. Approved an additional director to reflect the proportion of shareholding of the Company and the Board of Directors consider appropriate to propose Mr. Nuttpasint Chet-Udomlap, who is knowledgeable, competent and expertise in capital market, as a new director in the Shareholders' meeting.
5. Approved the directors' remuneration for the year 2025 totaling of Baht 18,000,000, dividing into meeting allowance not over Baht 5,500,000 per annum and limit for 2025 extra remuneration not over Baht 12,500,000.
6. Approved the appointment of auditors of Deloitte Touche Tohmatsu Jaiyos Company Limited namely 1) Khun Darunee Chantra C.P.A. Registration No. 8625 or 2) Khun Wonlop Vilaivaravit C.P.A. Registration No. 6797 or 3) Khun Chavala Tienpasertkij C.P.A. Registration No. 4301 4) Khun Wilasinee Krishnamra C.P.A. Registration No. 7098, of Deloitte Touche Tohmatsu Jaiyos Company Limited as the Company's auditor for the year 2025 and to approve the audit fee for the Company at Baht 1,200,000, which the aggregate audit fee for both the Company and its subsidiaries is at Baht 3,010,000 as proposed by the Audit Committee.
7. Approval for offsetting the accumulated losses of Baht 86,584,138, as per the audited separate financial statements as of December 31, 2024, by transferring legal reserves amounting to Baht 100,597,962, leaving a remaining legal reserve of Baht 14,013,824.

8. Approved the reduction of the Company's registered capital by cancelling 111,838,345 authorised but unissued shares amounted to Baht 559,191,725 from the current registered capital of Baht 1,631,215,955 to be the new registered capital of Baht 1,072,024,230 comprising ordinary shares of 214,404,846 shares with a par value of Baht 5 per share, as well as the amendment to Clause 4 of the Memorandum of Association so as to reflect the reduction of the Company's registered capital.
9. Approved the issue and offering of warrants representing the right to purchase the newly issued ordinary shares (TNITY-W2) to the existing shareholders proportionate to their respective shareholdings (Right Offering) in the amount of 53,601,211 units, at no cost as per details in Enclosure 1 (Key Features of Warrants to Purchase Newly-Issued Ordinary Shares of Trinity Watthana Company Limited No. 2 issued and allocated to the existing shareholders proportionate to their respective shareholding).
10. Approved the capital increase plan under the General Mandate to offer shares to specific investors in a private placement, with a total amount not exceeding THB 107,202,420 (equivalent to approximately 10% of the company's paid-up registered capital). This will be achieved through the issuance of up to 21,440,484 newly issued ordinary shares with a par value of THB 5.00 per share.
11. Approved the increase of the Company's registered capital for an additional amount of Baht 375,208,475 from the existing amount of Baht 1,072,024,230 to be the new registered capital of Baht 1,447,232,705, by issuing 75,041,695 new ordinary shares at the par value of Baht 5 per share, as well as the amendment to Clause 4 of the Memorandum of Association so as to reflect the increase of the Company's registered capital.
12. Approved the allocation of newly issued shares in the amount of not exceeding 75,041,695 shares with a par value of Baht 5 per each in order to accommodate the exercises of the Warrants representing the right to purchase the newly issued ordinary shares TNITY-W2 and the capital increase plan under the General Mandate to offer shares to specific investors in a private placement as per details in Enclosure 2 (Capital Increase Report Form (F53-4)).
13. Approved the amendment to the Company's Objective Clause 2 and the amendment to Clause 3 of the Company's Memorandum of Association (Objectives) to include the objectives of mortgage, sale with right of redemption, lending, pledging, and creating any encumbrances on rights or assets, whether movable or immovable property, as well as any other assets.
14. To convene the Annual General Meeting of Shareholders No.23 on Friday, April 25, 2025 at 2.00 p.m. the Meeting room, Park Silom, 22nd Floor, Convent Road, Silom, Bangrak, Bangkok
The agendas of the meeting are as follows:
 - 1) The Chairman announces for acknowledgment.
 - 2) To consider and adopt the minutes of the Annual General Meeting of Shareholders No. 22.
 - 3) To consider and acknowledge the company's operating results for the year ended December 31, 2024.
 - 4) To consider and approve the audited financial position and income statements for the year ended December 31, 2024.
 - 5) To consider and approve no legal reserve and no dividend for the year 2024.
 - 6) To consider and approve an additional director and appoint new directors to replace the retiring directors.
 - 7) To consider and approve the director's remuneration for the year 2025.
 - 8) To consider and appoint the Company's auditor and approve audit fee for the year 2025.
 - 9) To consider and approve the reduction of the Company's registered capital by cancelling the authorized but unissued shares, as well as, the amendment to Clause 4 of the Company's Memorandum of Association so as to reflect the reduction of the registered capital

- 10) To consider and approve the offsetting of the accumulated losses by transferring the statutory reserve.
- 11) To consider and approve the issue and offering of warrants representing the right to purchase the newly issued ordinary shares (TNITY-W2) to the existing shareholders proportionate to their respective shareholdings (Right Offering)
- 12) To consider and approve of the company's capital increase plan under the General Mandate for a private placement offering.
- 13) To consider and approve the increase of the Company's registered capital and the amendment to Clause 4 of the Company's Memorandum of Association so as to reflect the increase of the registered capital
- 14) To consider and approve the allocation of the Company's new ordinary shares
- 15) To consider and approve of the amendment of the Company's objectives (Clause 2) and the amendment of Clause 3 of the Memorandum of Association of the Company.
- 16) To consider other matters (if any).

To fix the Record Date for the right of shareholders to attend the Annual General Meeting of Shareholders No.23 on March 17, 2025. The Board of Directors also authorized the CEO to consider postponing or changing the venue of the 2025 AGM, if necessary.

According to the announcement of the criteria and procedures for minority shareholders to submit additional agendas and nominate candidates for directorship for 2025 AGM to the Company's secretary within February 14, 2025, neither agenda nor nomination has been proposed this year.

Please be informed accordingly.

Yours faithfully,

Dr. Visit Ongpipattanakul
Director and CEO

(Translation)

**Summary of Key Features of Warrants to Purchase Newly-Issued Ordinary Shares No. 2/2025 of
Trinity Watthana Public Company Limited
Issued and allocated to the existing shareholders proportionate
to their respective shareholding
("TNITY-W2 Warrants")**

Issuer and offering of securities	Trinity Watthana Public Company Limited (" the Company " or " TNITY ")
Name of the warrant	Warrants to Purchase Newly-Issued Ordinary Shares No. 2/2025 of Trinity Watthana Public Company Limited , the (" TNITY-W2 ")
Type of Securities	Specified warrant holders and transferable
Objectives and Necessity	To use the proceeds from the exercise of warrants as working capital of the Company and its subsidiaries and investing in potential business.
Number of warrants issued	Not exceeding 53,601,211 units
Number of ordinary shares reserved to accommodate the exercise of the TNITY-W2 Warrants	Not exceeding 53,601,211 shares (at the par value of Baht 5 per share), which is equivalent to 25 percent of the total 214,404,846 paid-up shares.
Record Date	The TNITY-W2 Warrants will be allocated to the existing shareholders whose names are entitled to be allocated the warrants on the Record Date. In this regard, the issuance and allocation of the TNITY-W2 Warrants must be approved by the shareholders' meeting.
Allocation methods	The Company will allocate the TNITY-W2 Warrants not exceeding 53,601,211 units to the existing shareholders whose names are entitled to be allocated the warrants on May 16, 2025 (Record Date)
Offering price per unit	Baht 0 (zero baht)
Exercise ratio	One unit of the TNITY-W2 Warrants is entitled to purchase one newly-issued ordinary share (unless the exercise ratio is otherwise adjusted pursuant to the conditions for the adjustment of the rights). Any fractions derived from the calculation based on the ratio as set out shall be rounded down (if any).

Exercise price	Baht 5.00 per share (unless the exercise ratio is otherwise adjusted pursuant to the conditions for the adjustment of the rights)
Issuance date	The date that shall be determined by the Chairman of the Board of Directors and/or Chief Executive Officer and/or a person delegated by the Chairman to be authorized to determine the issuance date after approved by the shareholders' meeting.
Allocation ratio	<p>Four existing ordinary shares to one unit of the TNITY-W2 Warrants.</p> <p>In calculating the number of the TNITY-W2 Warrants to be allocated to each shareholder, any fractions derived from the calculation based on the allocation ratio as set out shall be rounded down.</p> <p>In this regard, after the calculation of the allocation of the warrants to the shareholders, any fraction thereof will be cancelled in order that the warrants will be proportionately allocated to the shareholders.</p>
Term of the TNITY-W2 Warrants	Two years from the issuance date of the TNITY-W2 Warrants
Exercise period	The warrant holders shall be entitled to exercise their rights on the last business day of June and December throughout the term of the TNITY-W2 Warrants. The TNITY-W2 Warrants remaining from the exercise or the TNITY-W2 Warrants or have not been exercised during the exercise period may be carried forward to the following exercise period throughout the term of the warrants. Nevertheless, if the term of the warrants has expired, any warrants remaining from the exercise will be cancelled and cease to be in effect. The last exercise date will be the date two years after the issuance date. In the event that any exercise date does not fall on a business day of the Company, the exercise date will be the business day preceding such date.
Period for giving a notice of intention to exercise the TNITY-W2 Warrants	The warrant holders who wish to exercise their rights to purchase the ordinary shares of the Company shall notify their intention within the period of five business days prior to each exercise date. In the event that any exercise date does not fall on a business day of the Company, the exercise date will be the business day preceding such date, with the exception of the last exercise date for which the warrant holders shall notify their intention to exercise the TNITY-W2 Warrants within the period of no less than 15 days prior to the last exercise date.
Irrevocability of the notice of intention to exercise the Warrants	The intention to exercise the TNITY-W2 Warrants may not be revoked when a notice of intention to exercise the TNITY-W2 Warrants is served.
Offering Period	The offering will be completed within 12 months from the date of the shareholders' annual general meeting approves the issuing and offering of Warrant No.2 by the

	Chairman of the Board of Directors and/or Chief Executive Officer or a person that the Chairman assign to consider and set the conditions and further details.
<p>Conditions for the adjustment of rights</p>	<p>The Company will adjust the exercise price and/or the exercise ratio pursuant to the conditions for the adjustment of rights upon the occurrence of any of the events stipulated in the terms and conditions of the TNITY-W2 Warrants as prescribed in Clause 11(4)(b) of the Notification of the Capital Market Supervisory Board No. TorJor. 34/2551 Re: Application for and Approval of Offer for Sale of Newly Issued Share Warrants and Newly Issued Underlying Shares such as:</p> <ul style="list-style-type: none"> (a) the change in the par value of the company's shares as a result of a combination or a splitting of shares; (b) the company's offer for sale of newly issued shares at a price below 90 percent of market price; (c) the company's offer for sale of convertible debentures or warrants at a price below 90 percent of market price; (d) the company's payment of dividend to shareholders, either wholly or partially, in the form of newly issued shares; (e) the company's payment of dividend in an amount exceeding the figure specified in the terms and conditions of warrants; and (f) any other events of similar nature to the events in (a) to (e) rendering that any benefits the warrant holders are entitled to, upon the exercise of the TNITY-W2 Warrants, will be prejudiced. <p>In this regard, the Chairman of the Board of Directors and/or Chief Executive Officer and/or a person delegated by the Chairman shall be authorized to determine other conditions and details in connection with the adjustment or change of the exercise ratio and exercise price.</p>
<p>Other conditions</p>	<p>the Chairman of the Board of Directors and/or Chief Executive Officer and/or a person delegated by the Chairman of the Board of Directors shall be authorized to amend the date to record the names of the shareholders who are entitled to purchase the TNITY-W2 Warrants proportionate to their respective shareholding (Record Date) and the date to list the names of the shareholders in compliance with Section 225 of the Securities and Exchange Act B.E. 2535 (1992) (including any amendment thereto), as deemed appropriate by taking into account the benefits of and impact upon the Company;</p> <p>and to determine the rules, conditions, and other details of the TNITY-W2 Warrants, and to enter into negotiation and agreements, and execute the relevant documents and agreements, as well as to undertake any act necessary for and relevant to the issuance and allocation of the TNITY-W2 Warrants, including to list the warrants and the ordinary shares issued as a result of the exercise of</p>

	warrants on the Stock Exchange of Thailand, and to apply for permission from the relevant government agencies.
<p>Effects on the shareholders</p>	<p>The ordinary shares issued from this exercise of the TNITY-W2 Warrants will have the same rights and conditions as those which have been issued by the Company, in all respects</p> <p>1. Control Dilution</p> <p>Control dilution will consider the impact on shareholders in case that the TNITY-W2 Warrants are fully exercised by the persons who are not the existing shareholders. That will affect the percentage of shareholding decreasing by 20 percent, which can be calculated by the following formula:</p> <p><u>Calculation formula:</u></p> $\text{Control Dilution} = Qw / (Qo+Qw)$ <p>Qo = Number of the existing ordinary shares which is equivalent to 214,404,846 shares as at 27 February 2025, which is the date on which the Board of Directors' Meeting resolved to approve the issuance and offering for sale of the TNITY-W2 Warrants.</p> <p>Qw = Number of new ordinary shares increased after the exercise of all TNITY-W2 Warrants, equivalent to 53,601,211 shares.</p> <p>Therefore:</p> $\begin{aligned} \text{Control Dilution} &= 53,601,211 / (214,404,846 + 53,601,211) \\ &= \text{Not exceeding 20.00 percent} \end{aligned}$ <p>2. Price Dilution</p> <p><u>Calculation formula:</u></p> <p>Price Dilution = (market price before offering for sale – market price after offering for sale) / market price before offering for sale</p> $\text{Price Dilution} = (Po-Pn)/Po$ <p>Po = Baht 2.90 per share, which is the weighted average price of the Company's ordinary shares traded during the period of 15 consecutive business days (from 5 February 2025 – 26 February 2025).</p> $\begin{aligned} Pn &= (PoQo) + (\text{Exercise price of TNITY-W2} \times Qw) / (Qo+Qw) \\ &= (2.90 \times 214,404,846) + (5.00 \times 53,601,211) / (214,404,846 + 53,601,211) \\ &= \text{Baht 3.32 per share} \end{aligned}$

	<p>Therefore, Price Dilution = $(2.90 - 3.32) / 2.90 = -14.53\%$</p> <p>= No Price Dilution</p> <p>3. EPS Dilution</p> <p>Calculation formula:</p> <p>EPS Dilution = $(EPS_o - EPS_n) / EPS_o$</p> <p>$EPS_o = \text{Net profit} / Q_o$</p> <p>$= 514,294.00 / 214,404,846 = 0.0024$</p> <p>$EPS_n = \text{Net profit} / (Q_o + Q_w)$</p> <p>$= 514,294.00 / (214,404,846 + 53,601,211)$</p> <p>$= 0.0019$</p> <p>Therefore, EPS Dilution = $(0.0024 - 0.0019) / (0.0024)$</p> <p>$= 20.00\%$</p>
Events Requiring to Issue New Shares to Accommodate Right Adjustment	In the event of the adjustment of the exercise price and the exercise ratio pursuant to the terms and conditions of the Warrants which fall under the events prescribed in the Notification of the Capital Market Supervisory Board No. TorJor. 34/2551 Re: Application for and Approval of Offer for Sale of Warrants to Purchase Newly Issued Shares and Shares Issuable upon Exercise of Warrants.
Secondary market of the TNITY-W2 Warrants	The Company will apply for the listing of the TNITY-W2 Warrants as listed securities on the Stock Exchange of Thailand.
Secondary market of the ordinary shares issued from the exercise of the TNITY-W2 Warrants	The Company will list the ordinary shares issued from the exercise of the TNITY-W2 Warrants as the listed securities on the Stock Exchange of Thailand.
Warrants registrar	Thailand Securities Depository Co., Ltd. or any person duly appointed will act as the registrar of the TNITY-W2 Warrants.

(F 53-4)

Capital Increase Report Form
Trinity Watthana Public Company Limited
27 February 2025

We, Trinity Watthana Public Company Limited (the “Company”), having our principal office located at 1 Park Silom, 22nd Floor, Convent Road, Silom, Bangrak, Bangkok, hereby report the resolutions of the Board of Directors’ Meeting No. 1/2025 held on 27 February 2025 in respect of the capital increase and allocation of shares as follows:

1. Capital increase

The Board of Directors’ Meeting passed a resolution approving the increase of the Company’s registered capital from Baht 1,072,024,230 to Baht 1,447,232,705 by means of the issuance of not exceeding 75,041,695 new ordinary shares at the par value of Baht 5 per share, totaling not exceeding Baht 375,208,475 details as follows:

Type of Capital Increase	Type of Shares	Number of Shares	Par Value (Baht/share)	Total (Baht)
<input checked="" type="checkbox"/> Specifying the purpose of proceeds utilization	Ordinary Shares	not exceeding 53,601,211	5	not exceeding 268,006,055
<input checked="" type="checkbox"/> General Mandate	Ordinary Shares	not exceeding 21,440,484	5	not exceeding 107,202,420

2. Allocation of Newly Issued Shares

The Board of Directors’ Meeting resolved to approve the allocation of not exceeding 53,601,211 ordinary shares, at the par value of Baht 5 per share totaling not exceeding Baht 268,006,055 in support of the exercise of the warrants allocated to the existing shareholders (TNITY-W2) and to approve the allocation of not exceeding 21,440,484 ordinary shares, at the par value of Baht 5 per share totaling not exceeding Baht 107,202,420 to support the issuance capital increase of newly issued ordinary shares under a general mandate (Private Placement) with the following details:

2.1. Details of Allocation by the Objective of Capital Utilization

Allocated to	Number of shares	Ratio (Existing : New)	Sales Price (Baht per unit)	Remarks
To accommodate the exercise of the Warrants to purchase ordinary shares of the Company which will be allocated to the existing shareholders of the Company proportionate to their respective shareholding (TNITY-W2)	not exceeding 53,601,211	4:1 (4 Existing ordinary shares : 1 Warrant)	-0-	Please refer to Remark 1 below

(Translation)

2.2. General Mandate

Allocated to	Type of Shares	Number of shares	% to paid-up capital	Remarks
Private Placement	Ordinary Shares	not exceeding 21,440,484	10.00	Please refer to Remark 2 below

Remarks:

- 1.) The Chairman of the Board of Directors and/or Chief Executive Officer and/or a person authorized by the Chairman of the Board of Directors is authorized to determine, amend and revise the conditions and other details in connection with the issuance and allocation of the TNITY-W2 Warrants, for example, the issuance date of TNITY-W2 Warrants, the allocation of TNITY-W2 Warrants etc, as well as to execute the relevant documents and to take any action as deemed necessary and appropriate in connection with the issuance and allocation of TNITY-W2 Warrants until completion, including, but not limited to, providing of information and filing evidence with the Office of the Securities and Exchange Commission, the Stock Exchange of Thailand, Thailand Securities Depository Co., Ltd., the Ministry of Commerce or governmental or other competent authorities, including listing of the TNITY-W2 Warrants and ordinary shares issued from the exercise of TNITY-W2 Warrants as listed securities on the Stock Exchange of Thailand. For this purpose, such designated persons may subrogate any person to perform the above activities on their behalf.
- 2.) The Board of Directors and/or a person authorized by the Board of Directors is authorized to determine objectives, offering date and time, offering price and other details about the allotment ordinary shares which must not be allocated to connected persons according to the Notification of the Capital Market Supervisory Board No. Tor Jor. 21/2551 Re: Rules for Connected Transactions and the announcement of the Board of Governors of the Stock Exchange of Thailand on the disclosure of information and the operation of listed companies in the connected transactions B.E. 2546 regarding to capital increase for offering to a specific person (Private Placement).

2.3. Action to be taken by the Company when there are fractions of shares

Any fractions of ordinary shares issued from the exercise of TNITY-W2 Warrants of each shareholder should be rounded down.

3. Schedule of the shareholders' meeting to approve the capital increase and share allocation

The Annual General Meeting of Shareholders No. 23 will be held on April 25, 2025 at 14.00 p.m. at the company's meeting room on the 22nd floor, Park Silom Building, Convent Road, Silom, Bang Rak District, Bangkok. The Company has fixed the Record Date for the right of shareholders to attend the meeting on March 17, 2025 and the Company will set the Record Date for the right of shareholders to be allocated the TNITY-W2 warrants on May 16, 2025.

4. Application for permission from the relevant governmental authorities and related conditions concerning the capital increase

(Translation)

- 4.1 The Company shall apply for the registration of its capital increase and amendment of paid-up capital from the Department of Business Development, the Ministry of Commerce; and
- 4.2 The Company will obtain approval from the Stock Exchange of Thailand to list the TNITY-W2 Warrants issued and allocated to the existing shareholders proportionate to their respective shareholding and the issuance capital increase of newly issued ordinary shares under a general mandate (Private Placement) to be the listed securities on the Stock Exchange of Thailand.

5. Purpose of the capital increase and use of proceeds

Here is a summary of the objectives of the capital increase classified by type of capital increase as follows:

- 5.1 The capital increase from the issuance of warrants to purchase ordinary shares of the Company No. 2 (TNITY-W2) to existing shareholders in proportion to their shareholding (Right Offering: RO) in the amount of not more than Baht 268,006,055 to be used as a working capital of the Company and its subsidiaries and investing in potential business.
- 5.2 The capital increase under General Mandate via private placement to be used as a working capital of the Company and its subsidiaries and investing in potential business.

6. Benefits obtained by the Company from the capital increase

The Company will use the proceeds from the exercise of the TNITY-W2 and the capital increasing under General Mandate as its working capital of the Company and its subsidiaries and investing in potential business which will benefit the Company's operation and business by increase the Company liquidity and gain more investment income.

7. Benefits obtained by the shareholders from the capital increase

- 7.1 Dividend policy The Company has a policy of paying a dividend at the rate of not less than 50 percent of the net consolidated profits each year but not exceeding the unappropriated retained earnings of the separated financial statements of the Company
- 7.2 Existing Shareholder's rights: The shareholders of the Company who receive the newly issued shares from the exercise of their TNITY-W2 Warrants will be entitled to a dividend payment from the Company's performance upon the Company's declaration of dividend payment as the existing shareholders of the Company in accordance with the abovementioned dividend policy as well as other rights of the shareholders such as right to participate in the shareholders' meeting and right to vote in the shareholders' meeting.
- 7.3 New Shareholder's rights: The holders of common shares offered in a private placement, will have rights equal to the Company's existing shareholders including the right to receive dividend from the day their names are registered in the Company's book of shareholders' registration at the Ministry of Commerce.

8. Other details necessary for shareholders to approve the capital increase/share allotment:

Please refer to the Summary of Key Features of the TNITY-W2 Warrants attached hereto.

(Translation)

9. Schedule of actions for the capital increase/share allocation

No.	Procedure	Date/Month/Year
1.	The date for determining the names of the shareholders entitled to attend the Annual General Meeting of Shareholders (Record Date)	March 17, 2025
2.	Holding of The Annual General Meeting of Shareholders No. 1/2025	April 25, 2025
3	Registration of the resolution of capital increase and amendment of the Company's Memorandum of Association with the Ministry of Commerce	Within 14 days from the date of the resolution of the shareholders' meeting
4.	The date for determining the shareholders entitled to be allocated the TNITY-W2 Warrants	May 16, 2025
5.	Issuance date of TNITY-W2	The date that shall be determined by the Chairman of the Board of Directors and/or Chief Executive Officer and/or a person delegated by the Chairman to be authorized to determine the issuance date after approved by the shareholders' meeting.
6.	Offering of the new shares by General Mandate through private placement	Within 12 months from the date of Annual General Meeting of Shareholders 2025
7.	The registration date of paid-up capital with the Department of Business Development Ministry of Commerce	Within 14 days from the date of the company realized that the capital share increase is paid
8.	Submit the application for listing the new shares issued and offered to the person through private placement in the SET.	Within 30 days from the closing date of the offering period of capital share increase

The Company hereby certifies that the information contained in this report is true and complete in all respects.

Yours faithfully

Dr. Visit Ongpipattanakul

Director and CEO