## Trinity Watthana Public Company Limited and its subsidiaries Statement of financial position

For the year ended 31 December 2015

(Unit: Baht)

As at Note   As at Name   As at N			Consolidated financial statements		Separate financial statements	
Assets     Current assets   7   61,843,423   77,116,669   1,594,892   1,608,035     Current investments   8   359,867,475   248,575,958   6,170,000   2,370,585     Receivables from Clearing House   9   167,975,753   236,917,264   —   —     Securities and derivatives business receivables   10   2,336,607,522   2,764,006,323   —   —     Other receivables   12   21,394,039   46,603,724   94,756,944   149,984,860     Short-term loans to subsidiary   6   —   —   707,000,000   122,000,000     Short-term loans to others   13   452,317,589   300,000,000   452,317,589   300,000,000     Cher current assets   1,218,340   —   —   —   —     Other current assets   3,408,509,220   3,684,706,728   1,263,012,364   577,046,949     Non-current assets   14   —   —   1,179,802,664   1,179,802,664     Investments in subsidiaries   14   —   —   1,179,802,664 <td< th=""><th></th><th>As at</th><th>As at</th><th>As at</th><th>As at</th></td<>			As at	As at	As at	As at
Current assets   Cash and cash equivalents   7   61,843,423   77,116,669   1,594,892   1,608,035     Current investments   8   359,867,475   248,575,958   6,170,000   2,370,585     Receivables from Clearing House   9   167,975,753   236,917,264   —   —     Securities and derivatives business receivables   10   2,336,607,522   2,764,006,323   —   —     Other receivables   12   21,394,039   46,603,724   94,756,944   149,984,860     Short-term loans to subsidiary   6   —   —   707,000,000   122,000,000     Short-term loans to others   13   452,317,589   300,000,000   452,317,589   300,000,000     Chier current assets   1,218,340   —   —   —   —   —     Other current assets   1,288,079   11,486,790   1,172,939   1,083,499     Investments in subsidiaries   14   —   —   —   1,179,802,664   1,179,802,664     Investment in associate   15   3,551,651   3,561,359		Note	31 December 2015	31 December 2014	31 December 2015	31 December 2014
Cash and cash equivalents   7   61,843,423   77,116,669   1,594,892   1,608,035     Current investments   8   359,867,475   248,575,958   6,170,000   2,370,585     Receivables from Clearing House   9   167,975,753   236,917,264   —   —     Securities and derivatives business receivables   10   2,336,607,522   2,764,006,323   —   —     Other receivables   12   21,394,039   46,603,724   94,756,944   149,984,860     Short-term loans to subsidiary   6   —   —   707,000,000   122,000,000     Short-term loans to others   13   452,317,589   300,000,000   452,317,589   300,000,000     Short-term loans to others   13   452,317,589   300,000,000   452,317,589   300,000,000     Chier current assets   1   2,183,400   —	Assets					
Current investments   8   359,867,475   248,575,958   6,170,000   2,370,585     Receivables from Clearing House   9   167,975,753   236,917,264   —   —     Securities and derivatives business receivables   10   2,336,607,522   2,764,006,323   —   —     Other receivables   12   21,394,039   46,603,724   94,756,944   149,984,860     Short-term loans to subsidiary   6   —   —   707,000,000   122,000,000     Short-term loans to others   13   452,317,589   300,000,000   452,317,589   300,000,000     Derivatives assets   1,218,340   —	Current assets					
Receivables from Clearing House   9   167,975,753   236,917,264   -   -   -     Securities and derivatives business receivables   10   2,336,607,522   2,764,006,323   -   -   -     Other receivables   12   21,394,039   46,603,724   94,756,944   149,984,860     Short-term loans to subsidiary   6   -   -   -   707,000,000   122,000,000     Short-term loans to others   13   452,317,589   300,000,000   452,317,589   300,000,000     Derivatives assets   1,218,340   -   -   -   -   -     Other current assets   7,285,079   11,486,790   1,172,939   1,083,469     Non-current assets   3,408,509,220   3,684,706,728   1,263,012,364   577,046,949     Non-current assets   14   -   -   1,179,802,664   1,179,802,664     Investments in subsidiaries   14   -   -   1,179,802,664   1,179,802,664     Investment in associate   15   3,551,651   3,561,359   3,532,427	Cash and cash equivalents	7	61,843,423	77,116,669	1,594,892	1,608,035
Securities and derivatives business receivables   10   2,336,607,522   2,764,006,323   -   -   -     Other receivables   12   21,394,039   46,603,724   94,756,944   149,984,860     Short-term loans to subsidiary   6   -   -   -   707,000,000   122,000,000     Short-term loans to others   13   452,317,589   300,000,000   452,317,589   300,000,000     Derivatives assets   1,218,340   -   -   -   -   -     Other current assets   7,285,079   11,486,790   1,172,939   1,083,469   -     Non-current assets   3,408,509,220   3,684,706,728   1,263,012,364   577,046,949     Non-current assets   14   -   -   -   1,179,802,664   17,798,02,664     Investments in subsidiaries   14   -   -   -   1,179,802,664   173,493,714     Premises improvement and equipment   16   27,377,890   32,029,385   1   1   1     Goodwill   -   50,865,066   50	Current investments	8	359,867,475	248,575,958	6,170,000	2,370,585
Other receivables   12   21,394,039   46,603,724   94,756,944   149,984,860     Short-term loans to subsidiary   6   -   -   -   707,000,000   122,000,000     Short-term loans to others   13   452,317,589   300,000,000   452,317,589   300,000,000     Derivatives assets   1,218,340   -   -   -   -     Other current assets   7,285,079   11,486,790   1,172,939   1,083,469     Total current assets   3,408,509,220   3,684,706,728   1,263,012,364   577,046,949     Non-current assets   14   -   -   -   1,179,802,664   1,179,802,664     Investments in subsidiaries   14   -   -   -   1,179,802,664   1,179,802,664     Investment in associate   15   3,551,651   3,561,359   3,532,427   3,532,427     Other long-term investments   8   145,410,439   178,274,227   140,850,286   173,493,714     Premises improvement and equipment   16   27,377,890   32,029,385   1   1<	Receivables from Clearing House	9	167,975,753	236,917,264	-	-
Short-term loans to subsidiary   6   -   -   707,000,000   122,000,000     Short-term loans to others   13   452,317,589   300,000,000   452,317,589   300,000,000     Derivatives assets   1,218,340   -   -   -   -     Other current assets   7,285,079   11,486,790   1,172,939   1,083,469     Total current assets   3,408,509,220   3,684,706,728   1,263,012,364   577,046,949     Non-current assets   14   -   -   -   1,179,802,664   1,179,802,664     Investments in subsidiaries   14   -   -   -   1,179,802,664   1,179,802,664     Investment in associate   15   3,551,651   3,561,359   3,532,427   3,532,427   3,532,427   3,532,427   3,532,427   140,850,286   173,493,714   1   <	Securities and derivatives business receivables	10	2,336,607,522	2,764,006,323	-	-
Short-term loans to others   13   452,317,589   300,000,000   452,317,589   300,000,000     Derivatives assets   1,218,340   -   -   -   -     Other current assets   7,285,079   11,486,790   1,172,939   1,083,469     Total current assets   3,408,509,220   3,684,706,728   1,263,012,364   577,046,949     Non-current assets   14   -   -   -   1,179,802,664   1,179,802,664     Investments in subsidiaries   14   -   -   -   1,179,802,664   1,179,802,664     Investment in associate   15   3,551,651   3,561,359   3,532,427   3,532,427     Other long-term investments   8   145,410,439   178,274,227   140,850,286   173,493,714     Premises improvement and equipment   16   27,377,890   32,029,385   1   1   1     Goodwill   50,865,066   50,865,066   50,865,066   -   -   -     Intangible assets   17   7,909,912   9,199,771   -   -	Other receivables	12	21,394,039	46,603,724	94,756,944	149,984,860
Derivatives assets   1,218,340   - </td <td>Short-term loans to subsidiary</td> <td>6</td> <td>-</td> <td>-</td> <td>707,000,000</td> <td>122,000,000</td>	Short-term loans to subsidiary	6	-	-	707,000,000	122,000,000
Other current assets   7,285,079   11,486,790   1,172,939   1,083,469     Total current assets   3,408,509,220   3,684,706,728   1,263,012,364   577,046,949     Non-current assets   Investments in subsidiaries     Investment in associate   14   -   -   1,179,802,664   1,179,802,664     Investment in associate   15   3,551,651   3,561,359   3,532,427   3,532,427     Other long-term investments   8   145,410,439   178,274,227   140,850,286   173,493,714     Premises improvement and equipment   16   27,377,890   32,029,385   1   1   1     Goodwill   50,865,066   50,865,066   50,865,066   -   -   -   -     Intangible assets   17   7,909,912   9,199,771   -   -   -     Deferred tax assets   24   35,675,601   31,420,709   18,880,385   15,281,895     Other non-current assets   48,878,878   44,529,744   -   -   -     Total non-current assets   3	Short-term loans to others	13	452,317,589	300,000,000	452,317,589	300,000,000
Total current assets   3,408,509,220   3,684,706,728   1,263,012,364   577,046,949     Non-current assets   Investments in subsidiaries   14   -   -   1,179,802,664   1,179,802,664     Investment in associate   15   3,551,651   3,561,359   3,532,427   3,532,427     Other long-term investments   8   145,410,439   178,274,227   140,850,286   173,493,714     Premises improvement and equipment   16   27,377,890   32,029,385   1   1     Goodwill   50,865,066   50,865,066   -   -   -     Intangible assets   17   7,909,912   9,199,771   -   -     Deferred tax assets   24   35,675,601   31,420,709   18,880,385   15,281,895     Other non-current assets   48,878,878   44,529,744   -   -   -     Total non-current assets   319,669,437   349,880,261   1,343,065,763   1,372,110,701	Derivatives assets		1,218,340	-	-	-
Non-current assets   Investments in subsidiaries 14 - - 1,179,802,664 1,179,802,664   Investment in associate 15 3,551,651 3,561,359 3,532,427 3,532,427   Other long-term investments 8 145,410,439 178,274,227 140,850,286 173,493,714   Premises improvement and equipment 16 27,377,890 32,029,385 1 1   Goodwill 50,865,066 50,865,066 - - -   Intangible assets 17 7,909,912 9,199,771 - -   Deferred tax assets 24 35,675,601 31,420,709 18,880,385 15,281,895   Other non-current assets 48,878,878 44,529,744 - - -   Total non-current assets 319,669,437 349,880,261 1,343,065,763 1,372,110,701	Other current assets		7,285,079	11,486,790	1,172,939	1,083,469
Investments in subsidiaries   14   -   -   1,179,802,664   1,179,802,664     Investment in associate   15   3,551,651   3,561,359   3,532,427   3,532,427     Other long-term investments   8   145,410,439   178,274,227   140,850,286   173,493,714     Premises improvement and equipment   16   27,377,890   32,029,385   1   1   1     Goodwill   50,865,066   50,865,066   -   -   -   -     Intangible assets   17   7,909,912   9,199,771   -   -   -     Deferred tax assets   24   35,675,601   31,420,709   18,880,385   15,281,895     Other non-current assets   48,878,878   44,529,744   -   -   -     Total non-current assets   319,669,437   349,880,261   1,343,065,763   1,372,110,701	Total current assets		3,408,509,220	3,684,706,728	1,263,012,364	577,046,949
Investment in associate   15   3,551,651   3,561,359   3,532,427   3,532,427     Other long-term investments   8   145,410,439   178,274,227   140,850,286   173,493,714     Premises improvement and equipment   16   27,377,890   32,029,385   1   1     Goodwill   50,865,066   50,865,066   -   -   -     Intangible assets   17   7,909,912   9,199,771   -   -     Deferred tax assets   24   35,675,601   31,420,709   18,880,385   15,281,895     Other non-current assets   48,878,878   44,529,744   -   -     Total non-current assets   319,669,437   349,880,261   1,343,065,763   1,372,110,701	Non-current assets					
Other long-term investments   8   145,410,439   178,274,227   140,850,286   173,493,714     Premises improvement and equipment   16   27,377,890   32,029,385   1   1   1     Goodwill   50,865,066   50,865,066   -   -   -   -     Intangible assets   17   7,909,912   9,199,771   -   -   -     Deferred tax assets   24   35,675,601   31,420,709   18,880,385   15,281,895     Other non-current assets   48,878,878   44,529,744   -   -   -     Total non-current assets   319,669,437   349,880,261   1,343,065,763   1,372,110,701	Investments in subsidiaries	14	-	-	1,179,802,664	1,179,802,664
Premises improvement and equipment   16   27,377,890   32,029,385   1   1     Goodwill   50,865,066   50,865,066   -   -   -     Intangible assets   17   7,909,912   9,199,771   -   -   -     Deferred tax assets   24   35,675,601   31,420,709   18,880,385   15,281,895     Other non-current assets   48,878,878   44,529,744   -   -   -     Total non-current assets   319,669,437   349,880,261   1,343,065,763   1,372,110,701	Investment in associate	15	3,551,651	3,561,359	3,532,427	3,532,427
Goodwill   50,865,066   50,865,066   -   -   -     Intangible assets   17   7,909,912   9,199,771   -   -   -     Deferred tax assets   24   35,675,601   31,420,709   18,880,385   15,281,895     Other non-current assets   48,878,878   44,529,744   -   -   -     Total non-current assets   319,669,437   349,880,261   1,343,065,763   1,372,110,701	Other long-term investments	8	145,410,439	178,274,227	140,850,286	173,493,714
Intangible assets   17   7,909,912   9,199,771   -   -   -     Deferred tax assets   24   35,675,601   31,420,709   18,880,385   15,281,895     Other non-current assets   48,878,878   44,529,744   -   -     Total non-current assets   319,669,437   349,880,261   1,343,065,763   1,372,110,701	Premises improvement and equipment	16	27,377,890	32,029,385	1	1
Deferred tax assets   24   35,675,601   31,420,709   18,880,385   15,281,895     Other non-current assets   48,878,878   44,529,744   -   -   -     Total non-current assets   319,669,437   349,880,261   1,343,065,763   1,372,110,701	Goodwill		50,865,066	50,865,066	-	-
Other non-current assets   48,878,878   44,529,744   -   -     Total non-current assets   319,669,437   349,880,261   1,343,065,763   1,372,110,701	Intangible assets	17	7,909,912	9,199,771	-	-
Total non-current assets   319,669,437   349,880,261   1,343,065,763   1,372,110,701	Deferred tax assets	24	35,675,601	31,420,709	18,880,385	15,281,895
	Other non-current assets		48,878,878	44,529,744	-	-
<b>Total assets</b> 3,728,178,657 4,034,586,989 2,606,078,127 1,949,157,650	Total non-current assets		319,669,437	349,880,261	1,343,065,763	1,372,110,701
	Total assets		3,728,178,657	4,034,586,989	2,606,078,127	1,949,157,650

The accompanying notes are an integral part of the financial statements.

## Trinity Watthana Public Company Limited and its subsidiaries

Statement of financial position (continued)

For the year ended 31 December 2015

(Unit: Baht)

		Consolidated financial statements		Separate financial statements	
		As at	As at	As at	As at
	Note	31 December 2015	31 December 2014	31 December 2015	31 December 2014
Liabilities and shareholders' equity					
Current liabilities					
Short-term borrowings from financial institutions	18	600,000,000	654,000,000	-	-
Payables to Clearing House		53,840	375,530,461	-	-
Securities and derivatives business payables	19	180,996,224	307,214,810	-	-
Other short-term borrowings	18	1,232,134,644	987,093,229	1,181,195,318	581,228,681
Other payables	20	95,232,533	130,262,699	24,181,890	11,433,527
Short-term loans from subsidiaries	6	-	-	7,000,000	11,000,000
Derivatives liabilities		980,900	5,600	-	-
Income tax payable		15,614,646	32,144,185	-	-
Other current liabilities		8,545,930	12,360,128	1,540,295	2,243,893
Total current liabilities		2,133,558,717	2,498,611,112	1,213,917,503	605,906,101
Non-current liabilities					
Provision for long-term employee benefits	21	20,916,571	20,130,986	404,817	416,753
Other non-current liabilities		7,169,461	10,826,002	3,707,697	5,154,503
Total non-current liabilities		28,086,032	30,956,988	4,112,514	5,571,256
Total liabilities		2,161,644,749	2,529,568,100	1,218,030,017	611,477,357
Shareholders' equity					
Share capital	22				
Registered					
197,496,000 ordinary shares of Baht 5 each					
(31 December 2014: 182,825,000 ordinary sh	ares				
of Baht 5 each)		987,480,000	914,125,000	987,480,000	914,125,000
Issued and fully paid-up					
197,495,461 ordinary shares of Baht 5 each					
(31 December 2014: 175,552,000 ordinary sh	ares				
of Baht 5 each)		987,477,305	877,760,000	987,477,305	877,760,000
Share premium		288,886,306	288,008,568	288,886,306	288,008,568
Retained earnings					
Appropriated - statutory reserve	23	56,313,833	49,415,666	56,313,833	49,415,666
Unappropriated		284,693,590	314,380,750	105,815,914	146,826,565
Other components of shareholders' equity		(50,837,126)	(24,546,095)	(50,445,248)	(24,330,506)
Total shareholders' equity		1,566,533,908	1,505,018,889	1,388,048,110	1,337,680,293
Total liabilities and shareholders' equity		3,728,178,657	4,034,586,989	2,606,078,127	1,949,157,650

The accompanying notes are an integral part of the financial statements.

Directors