

Trinity Watthana Public Company Limited and its subsidiaries

Statement of financial position

As at 31 December 2023

(Unit: Baht)

	Note	Consolidated financial statements		Separate financial statements	
		2023	2022	2023	2022
<b>Assets</b>					
<b>Current assets</b>					
Cash and cash equivalents	7	84,628,280	178,776,637	5,048,541	1,651,513
Current investments	8	429,876,160	781,207,415	165,170,882	258,124,037
Receivables from Clearing House and broker - dealers	9	56,826,595	18,799,530	-	-
Securities and derivatives business receivables	10	3,043,503,887	4,523,393,325	-	-
Derivatives assets	12	2,039,662	3,762,698	1,178,096	-
Other receivables	13	101,533,896	61,642,520	90,541,665	77,507,918
Short-term loans to subsidiaries	6	-	-	777,000,000	1,151,000,000
Short-term loans to others	14	872,382,214	1,125,556,800	872,382,214	1,125,556,800
Digital assets inventories	15	9,589,045	7,320,135	9,589,045	7,320,135
Other current assets		10,390,719	10,556,451	1,263,318	217,679
<b>Total current assets</b>		<b>4,610,770,458</b>	<b>6,711,015,511</b>	<b>1,922,173,761</b>	<b>2,621,378,082</b>
<b>Non-current assets</b>					
Long-term investments	8	293,849,203	219,546,588	225,823,800	155,914,600
Investments in subsidiaries	16	-	-	1,543,533,997	1,703,957,820
Investment in joint venture	17	50,125,111	49,124,569	50,125,111	49,124,569
Investments in associates	18	26,471,952	12,345,500	26,471,952	12,345,500
Premises improvement and equipment	19	69,975,741	12,725,630	2	2
Right-of-use assets	25	160,783,270	26,147,627	-	-
Goodwill	21	50,865,066	50,865,066	-	-
Intangible assets	20	13,362,537	13,918,181	3,051,053	3,051,053
Deferred tax assets	33	142,851,570	52,802,512	69,199,369	18,284,687
Other non-current assets		88,092,598	89,763,026	-	-
<b>Total non-current assets</b>		<b>896,377,048</b>	<b>527,238,699</b>	<b>1,918,205,284</b>	<b>1,942,678,231</b>
<b>Total assets</b>		<b>5,507,147,506</b>	<b>7,238,254,210</b>	<b>3,840,379,045</b>	<b>4,564,056,313</b>

The accompanying notes are an integral part of the financial statements.

Trinity Watthana Public Company Limited and its subsidiaries

Statement of financial position (continued)

As at 31 December 2023

(Unit: Baht)

	Note	Consolidated financial statements		Separate financial statements	
		2023	2022	2023	2022
<b>Liabilities and shareholders' equity</b>					
<b>Current liabilities</b>					
Short-term borrowings from financial institutions	22	1,225,000,000	2,105,000,000	-	-
Payables to Clearing House and broker - dealers		199,964	194,859,954	-	-
Securities and derivatives business payables	23	137,157,404	205,889,476	-	-
Derivatives liabilities	12	861,566	1,695,805	-	268,752
Other payables	24	44,592,664	121,298,044	21,514,408	93,700,395
Current portion of other long-term borrowings	22	-	128,676,204	-	128,676,204
Current portion of long-term unsecured debentures	26	1,357,500,000	907,500,000	1,357,004,547	907,245,780
Current portion of lease liabilities	25	27,659,262	23,718,959	-	-
Current portion of provision for dismantling cost		-	9,653,935	-	-
Other short-term borrowings	22	-	59,415,880	-	59,415,880
Short-term unsecured debentures	22	716,800,000	843,500,000	716,553,384	843,290,939
Short-term loans from subsidiaries	6	-	-	3,427,643	5,628,812
Income tax payable		145,254	17,061,636	-	4,312,382
Other current liabilities		22,388,477	22,333,879	6,094,320	14,246,570
<b>Total current liabilities</b>		<b>3,532,304,591</b>	<b>4,640,603,772</b>	<b>2,104,594,302</b>	<b>2,056,785,714</b>
<b>Non-current liabilities</b>					
Long-term unsecured debenture, net of current portion	26	318,500,000	736,500,000	318,247,315	735,977,662
Lease liabilities, net of current portion	25	139,524,991	1,372,200	-	-
Provision for dismantling cost, net of current portion		8,135,350	-	-	-
Provision for long-term employee benefits	27	93,784,821	88,779,065	4,833,473	3,167,804
Other non-current liabilities		28,649,632	31,311,850	26,455,834	28,437,810
<b>Total non-current liabilities</b>		<b>588,594,794</b>	<b>857,963,115</b>	<b>349,536,622</b>	<b>767,583,276</b>
<b>Total liabilities</b>		<b>4,120,899,385</b>	<b>5,498,566,887</b>	<b>2,454,130,924</b>	<b>2,824,368,990</b>

The accompanying notes are an integral part of the financial statements.

Trinity Watthana Public Company Limited and its subsidiaries

Statement of financial position (continued)

As at 31 December 2023

(Unit: Baht)

	Note	Consolidated financial statements		Separate financial statements	
		2023	2022	2023	2022
<b>Shareholders' equity</b>					
Share capital					
Registered					
326,243,191 ordinary shares of Baht 5 each		1,631,215,955	1,631,215,955	1,631,215,955	1,631,215,955
Issued and fully paid-up					
214,404,846 ordinary shares of Baht 5 each		1,072,024,230	1,072,024,230	1,072,024,230	1,072,024,230
Share premium		291,994,032	291,994,032	291,994,032	291,994,032
Retained earnings (deficit)					
Appropriated - statutory reserve	28	100,597,963	100,597,963	100,597,963	100,597,963
Unappropriated (deficit)		(31,783,228)	324,458,066	(31,783,228)	324,458,066
Other components of shareholders' equity	8.4	(46,584,876)	(49,386,968)	(46,584,876)	(49,386,968)
<b>Total shareholders' equity</b>		<b>1,386,248,121</b>	<b>1,739,687,323</b>	<b>1,386,248,121</b>	<b>1,739,687,323</b>
<b>Total liabilities and shareholders' equity</b>		<b>5,507,147,506</b>	<b>7,238,254,210</b>	<b>3,840,379,045</b>	<b>4,564,056,313</b>
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The accompanying notes are an integral part of the financial statements.

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