

Statement of financial position

As at 31 December 2022

Trinity Watthana Public Company Limited and its subsidiaries

Statement of financial position

As at 31 December 2022

(Unit: Baht)

	Note	Consolidated financial statements		Separate financial statements	
		2022	2021	2022	2021
Assets					
Current assets					
Cash and cash equivalents	7	178,776,637	112,292,717	1,651,513	1,947,160
Current investments	8	781,207,415	637,224,731	258,124,037	336,395,074
Receivables from Clearing House and broker - dealers	9	18,799,530	43,678,625	-	-
Securities and derivatives business receivables	10	4,523,393,325	3,659,995,485	-	-
Derivatives assets	12	3,762,698	133,918,256	-	94,861,970
Other receivables	13	61,642,520	77,230,603	77,507,918	202,580,355
Short-term loans to subsidiaries	6	-	-	1,151,000,000	281,300,000
Short-term loans to joint venture	6	-	70,000,000	-	70,000,000
Short-term loans to others	14	1,125,556,800	1,134,236,420	1,125,556,800	1,134,236,420
Digital assets inventories	15	7,320,135	816,121	7,320,135	816,121
Other current assets		10,556,451	11,585,120	1,203,298	570,147
Total current assets		6,711,015,511	5,880,978,078	2,622,363,701	2,122,707,247
Non-current assets					
Long-term investments	8	219,546,588	215,861,691	155,914,600	134,750,800
Investments in subsidiaries	16	-	-	1,703,957,820	1,582,252,863
Investment in joint venture	17	49,124,569	38,850,425	49,124,569	38,850,425
Investments in associate	18	12,345,500	-	12,345,500	-
Premises improvement and equipment		12,725,630	18,105,269	2	47,909
Right-of-use assets	19	26,147,627	60,334,480	-	-
Goodwill	25	50,865,066	50,865,066	-	-
Intangible assets	21	13,918,181	11,358,735	3,051,053	-
Deferred tax assets	20	52,802,512	52,687,837	18,284,687	20,850,814
Other non-current assets	33	89,763,026	83,144,279	-	-
Total non-current assets		527,238,699	531,207,782	1,942,678,231	1,776,752,811
Total assets		7,238,254,210	6,412,185,860	4,565,041,932	3,899,460,058

The accompanying notes are an integral part of the financial statements.

Statement of financial position (Continued)

As at 31 December 2022

Trinity Watthana Public Company Limited and its subsidiaries

Statement of financial position (continued)

As at 31 December 2022

(Unit: Baht)

	Note	Consolidated financial statements		Separate financial statements	
		2022	2021	2022	2021
Liabilities and shareholders' equity					
Current liabilities					
Short-term borrowings from financial institutions	22	2,105,000,000	1,510,000,000	-	-
Payables to Clearing House and broker - dealers		194,859,954	106,928,419	-	-
Securities and derivatives business payables	23	205,889,476	281,019,750	-	-
Derivatives liabilities	12	1,695,805	40,358,492	268,752	4,843,046
Other payables	24	121,298,044	174,623,909	93,700,395	33,757,688
Current portion of other long-term borrowings	22	128,676,204	-	128,676,204	-
Current portion of long-term unsecured debentures	26	907,500,000	665,300,000	907,500,000	665,300,000
Current portion of lease liabilities	25	23,718,959	31,643,418	-	-
Provision for dismantling cost		9,653,935	-	-	-
Other short-term borrowings	22	59,415,880	567,634,924	59,415,880	308,282,284
Short-term unsecured debentures	22	843,500,000	455,600,000	843,500,000	455,600,000
Short-term loans from subsidiaries	6	-	-	5,628,812	12,830,969
Income tax payable		17,061,636	29,507,254	4,312,382	7,128,689
Other current liabilities		22,333,879	21,761,858	14,246,570	7,931,539
Total current liabilities		4,640,603,772	3,884,378,024	2,057,248,995	1,495,674,215
Non-current liabilities					
Other long-term borrowings, net of current portion	22	-	124,202,264	-	124,202,264
Long-term unsecured debenture, net of current portion	26	736,500,000	491,900,000	736,500,000	491,900,000
Lease liabilities, net of current portion	25	1,372,200	25,634,461	-	-
Provision for dismantling cost, net of current portion		-	9,433,695	-	-
Provision for long-term employee benefits	27	88,779,065	88,179,368	3,167,804	2,707,475
Other non-current liabilities		31,311,850	32,612,130	28,437,810	29,130,186
Total non-current liabilities		857,963,115	771,961,918	768,105,614	647,939,925
Total liabilities		5,498,566,887	4,656,339,942	2,825,354,609	2,143,614,140

The accompanying notes are an integral part of the financial statements.

Statement of financial position (Continued)

As at 31 December 2022

Trinity Watthana Public Company Limited and its subsidiaries

Statement of financial position (continued)

As at 31 December 2022

(Unit: Baht)

	Note	Consolidated financial statements		Separate financial statements	
		2022	2021	2022	2021
Shareholders' equity					
Share capital					
Registered					
326,243,191 ordinary shares of Baht 5 each		1,631,215,955	1,631,215,955	1,631,215,955	1,631,215,955
Issued and fully paid-up					
214,404,846 ordinary shares of Baht 5 each		1,072,024,230	1,072,024,230	1,072,024,230	1,072,024,230
Share premium		291,994,032	291,994,032	291,994,032	291,994,032
Retained earnings					
Appropriated - statutory reserve	28	100,597,963	91,634,459	100,597,963	91,634,459
Unappropriated		324,458,066	354,810,277	324,458,066	354,810,277
Other components of shareholders' equity	8.4	(49,386,968)	(54,617,080)	(49,386,968)	(54,617,080)
Total shareholders' equity		1,739,687,323	1,755,845,918	1,739,687,323	1,755,845,918
Total liabilities and shareholders' equity		7,238,254,210	6,412,185,860	4,565,041,932	3,899,460,058
		-	-	-	-

The accompanying notes are an integral part of the financial statements.

.....

.....