

Trinity Watthana Public Company Limited and its subsidiaries

Statement of financial position

As at 31 December 2021

(Unit: Baht)

	Note	Consolidated financial statements		Separate financial statements	
		2021	2020	2021	2020
Assets					
Current assets					
Cash and cash equivalents	7	112,292,717	67,952,737	1,947,160	16,594,421
Current investments	8	637,224,731	689,760,035	336,395,074	382,859,602
Receivables from Clearing House and broker - dealers	9	43,678,625	220,404,829	-	-
Securities and derivatives business receivables	10	3,659,995,485	2,404,691,886	-	-
Derivatives assets	12	133,918,256	10,161,270	94,861,970	1,942,610
Other receivables	13	77,230,603	32,498,512	202,580,355	189,273,087
Current portion of long-term loans to other	14	-	147,000,000	-	147,000,000
Short-term loans to subsidiaries	6	-	-	281,300,000	2,000,000
Short-term loans to joint venture	6	70,000,000	80,000,000	70,000,000	80,000,000
Short-term loans to others	14	1,134,236,420	854,510,218	1,134,236,420	854,510,218
Digital assets inventories	15	816,121	-	816,121	-
Other current assets		11,585,120	10,484,086	570,147	1,209,119
Total current assets		5,880,978,078	4,517,463,573	2,122,707,247	1,675,389,057
Non-current assets					
Long-term investments	8	215,861,691	195,310,830	134,750,800	56,232,400
Investments in subsidiaries	16	-	-	1,582,252,863	1,536,838,200
Investment in joint venture	17	38,850,425	27,275,883	38,850,425	27,275,883
Premises improvement and equipment	18	18,105,269	23,191,212	47,909	297,709
Right-of-use assets	24	60,334,480	87,878,661	-	-
Goodwill	20	50,865,066	50,865,066	-	-
Intangible assets	19	11,358,735	10,841,571	-	-
Deferred tax assets	35	52,687,837	51,621,135	20,850,814	24,119,480
Other non-current assets		83,144,279	78,912,925	-	-
Total non-current assets		531,207,782	525,897,283	1,776,752,811	1,644,763,672
Total assets		6,412,185,860	5,043,360,856	3,899,460,058	3,320,152,729

The accompanying notes are an integral part of the financial statements.

Trinity Watthana Public Company Limited and its subsidiaries

Statement of financial position (continued)

As at 31 December 2021

(Unit: Baht)

	Note	Consolidated financial statements		Separate financial statements	
		2021	2020	2021	2020
Liabilities and shareholders' equity					
Current liabilities					
Short-term borrowings from financial institutions	21	1,510,000,000	1,425,000,000	-	-
Payables to Clearing House and broker - dealers		106,928,419	-	-	-
Securities and derivatives business payables	22	281,019,750	263,641,955	-	-
Derivatives liabilities	12	40,358,492	8,218,660	4,843,046	-
Other payables	23	174,623,909	138,070,501	33,757,688	45,126,786
Current portion of long-term unsecured debentures	26	665,300,000	389,500,000	665,300,000	389,500,000
Current portion of lease liabilities	24	31,643,418	28,844,972	-	-
Other short-term borrowings	21	567,634,924	440,625,778	308,282,284	380,680,402
Short-term unsecured debentures	21	455,600,000	132,700,000	455,600,000	132,700,000
Short-term loans from subsidiaries	6	-	-	12,830,969	283,145,000
Income tax payable		29,507,254	321,612	7,128,689	316,745
Other current liabilities		21,761,858	11,946,343	7,931,539	2,551,348
Total current liabilities		3,884,378,024	2,838,869,821	1,495,674,215	1,234,020,281
Non-current liabilities					
Other long-term borrowings	25	124,202,264	-	124,202,264	-
Long-term unsecured debenture, net of current portion	26	491,900,000	465,300,000	491,900,000	465,300,000
Lease liabilities, net of current portion	24	25,634,461	52,912,823	-	-
Provision for dismantling cost		9,433,695	9,218,479	-	-
Provision for long-term employee benefits	27	88,179,368	56,136,507	2,707,475	2,043,628
Other non-current liabilities		32,612,130	23,743,316	29,130,186	21,608,910
Total non-current liabilities		771,961,918	607,311,125	647,939,925	488,952,538
Total liabilities		4,656,339,942	3,446,180,946	2,143,614,140	1,722,972,819

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Trinity Watthana Public Company Limited and its subsidiaries

Statement of financial position (continued)

As at 31 December 2021

(Unit: Baht)

	Note	Consolidated financial statements		Separate financial statements	
		2021	2020	2021	2020
Shareholders' equity					
Share capital	28				
Registered					
326,243,191 ordinary shares of Baht 5 each		1,631,215,955	1,631,215,955	1,631,215,955	1,631,215,955
Issued and fully paid-up					
214,404,846 ordinary shares of Baht 5 each					
(2020: 199,188,966 ordinary shares of Baht 5 each)		1,072,024,230	995,944,830	1,072,024,230	995,944,830
Share premium		291,994,032	289,165,624	291,994,032	289,165,624
Capital reserve for share-based payment transactions	29.2	-	8,120,708	-	8,120,708
Retained earnings					
Appropriated - statutory reserve	30	91,634,459	79,127,267	91,634,459	79,127,267
Unappropriated		354,810,277	287,126,655	354,810,277	287,126,655
Other components of shareholders' equity	8.4	(54,617,080)	(62,305,174)	(54,617,080)	(62,305,174)
Total shareholders' equity		1,755,845,918	1,597,179,910	1,755,845,918	1,597,179,910
Total liabilities and shareholders' equity		6,412,185,860	5,043,360,856	3,899,460,058	3,320,152,729

The accompanying notes are an integral part of the financial statements.

Directors