

Trinity Watthana Public Company Limited and its subsidiaries

Statement of financial position

As at 31 December 2019

(Unit: Baht)

	Note	Consolidated financial statements		Separate financial statements	
		2019	2018	2019	2018
Assets					
Current assets					
Cash and cash equivalents	7	62,220,266	49,996,562	3,190,086	6,926,066
Current investments	8	690,701,760	399,218,037	129,828,323	108,511,970
Receivables from Clearing House and broker - dealers	9	57,426,632	45,770,419	-	-
Securities and derivatives business receivables	10	1,785,349,179	2,248,530,683	-	-
Derivatives assets	11	6,982,030	298,450	1,939,271	-
Other receivables	12	27,631,026	25,095,864	169,840,113	26,647,733
Long-term loans to other - due within one year	13	10,000,000	20,000,000	10,000,000	20,000,000
Short-term loans to subsidiaries	6	-	-	-	1,000,000
Short-term loans to joint venture	6	60,000,000	-	60,000,000	-
Short-term loans to others	13	1,007,426,661	582,848,072	1,007,426,661	582,848,072
Other current assets		5,854,118	10,397,881	2,168,657	1,249,005
Total current assets		3,713,591,672	3,382,155,968	1,384,393,111	747,182,846
Non-current assets					
Available-for-sale investments	8	181,420,353	312,005,502	57,000,000	69,500,000
Investments in subsidiaries	14	-	-	1,535,075,298	1,550,134,118
Investment in associate	15	3,279,023	3,277,894	3,279,023	3,277,894
Investment in joint venture	16	24,346,717	-	24,346,717	-
Other long-term investments	8	108,467,580	8,056,800	107,799,900	7,800,000
Long-term loans to other - net of current portion	13	147,000,000	10,000,000	147,000,000	10,000,000
Premises improvement and equipment	17	29,590,855	26,490,592	547,508	3,255,046
Goodwill		50,865,066	50,865,066	-	-
Intangible assets	18	9,785,112	9,742,448	-	-
Deferred tax assets	28	58,220,188	46,356,816	30,202,193	25,113,554
Other non-current assets		74,530,771	73,201,799	101,774	499,257
Total non-current assets		687,505,665	539,996,917	1,905,352,413	1,669,579,869
Total assets		4,401,097,337	3,922,152,885	3,289,745,524	2,416,762,715

The accompanying notes are an integral part of the financial statements.

Trinity Wathana Public Company Limited and its subsidiaries

Statement of financial position (continued)

As at 31 December 2019

(Unit: Baht)

	Note	Consolidated financial statements		Separate financial statements	
		2019	2018	2019	2018
Liabilities and shareholders' equity					
Current liabilities					
Short-term borrowings from financial institutions	19	1,005,000,000	1,050,000,000	-	-
Payables to Clearing House and broker - dealers		47,534,433	10,092,895	-	-
Securities and derivatives business payables	20	134,742,953	111,947,464	-	-
Derivatives liabilities	11	4,832,759	-	-	-
Other payables	21	106,145,784	88,914,536	13,659,175	12,308,676
Long-term unsecured debenture - due within one year	22	200,500,000	-	200,500,000	-
Liabilities under finance lease agreements - due within one year	23	982,564	543,909	-	-
Other short-term borrowings	19	539,818,009	439,901,953	499,865,856	-
Short-term unsecured debentures	19	401,800,000	591,100,000	401,800,000	591,100,000
Short-term loans from subsidiaries	6	-	-	307,245,000	241,250,000
Income tax payable		18,134,597	4,039,240	-	-
Other current liabilities		21,102,790	20,252,438	2,011,114	4,583,096
Total current liabilities		2,480,593,889	2,316,792,435	1,425,081,145	849,241,772
Non-current liabilities					
Long-term unsecured debenture - net of current portion	22	266,400,000	-	266,400,000	-
Liabilities under finance lease agreements					
- net of current portion	23	3,414,296	2,419,188	-	-
Provision for long-term employee benefits	24	51,579,814	35,303,867	1,662,985	1,034,169
Provision for transaction under equity method					
of investment in subsidiary	14	-	-	-	978,366
Other non-current liabilities		22,174,813	15,476,020	19,666,869	13,347,033
Total non-current liabilities		343,568,923	53,199,075	287,729,854	15,359,568
Total liabilities		2,824,162,812	2,369,991,510	1,712,810,999	864,601,340

The accompanying notes are an integral part of the financial statements.

Trinity Watthana Public Company Limited and its subsidiaries

Statement of financial position (continued)

As at 31 December 2019

(Unit: Baht)

	Note	Consolidated financial statements		Separate financial statements	
		2019	2018	2019	2018
Shareholders' equity					
Share capital	25				
Registered					
326,243,191 ordinary shares of Baht 5 each		1,631,215,955	1,631,215,955	1,631,215,955	1,631,215,955
Issued and fully paid-up					
199,188,966 ordinary shares of Baht 5 each					
(2018: 198,198,234 ordinary shares of Baht 5 each)		995,944,830	990,991,170	995,944,830	990,991,170
Share premium		289,165,624	289,165,624	289,165,624	289,165,624
Capital reserve for share-based payment transactions	26.2	7,301,798	4,789,034	7,301,798	4,789,034
Advance received from share subscription	26.3	-	4,920,160	-	4,920,160
Retained earnings					
Appropriated - statutory reserve	27	73,339,933	66,943,966	73,339,933	66,943,966
Unappropriated		260,399,735	219,685,905	260,399,735	219,685,905
Other components of shareholders' equity	8.4	(49,217,395)	(24,334,484)	(49,217,395)	(24,334,484)
Total shareholders' equity		1,576,934,525	1,552,161,375	1,576,934,525	1,552,161,375
Total liabilities and shareholders' equity		4,401,097,337	3,922,152,885	3,289,745,524	2,416,762,715
		-	-	-	-

The accompanying notes are an integral part of the financial statements.

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Directors
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