

**Headline:** Report on the results of the Exercise of TNITY-W1 and TNITY-WA (F53-5)  
**Security Symbol:** TNITY

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company TRINITY WATTHANA PUBLIC COMPANY LIMITED  
Date 04-Jul-2018

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of TRINITY WATTHANA PUBLIC COMPANY LIMITED No. 1(TNITY-W1)	271,000	98,476,323	1.00 : 1.00	5.00	From 29-Jun-2018 to 29-Jun-2018	271,000	98,476,323
Warrants to purchase the ordinary shares of Trinity Watthana Public Company Limited(TNITY-WA)	100,000	26,094,500	1.00 : 1.00	5.94	From 29-Jun-2018 to 29-Jun-2018	100,000	26,094,500

**Summary**

Total exercised shares / converted shares (common shares) 371,000

Signature \_\_\_\_\_  
(Mr. Charnchai Kongthongluck)  
Director and CEO  
Authorized to sign on behalf of the company

Signature \_\_\_\_\_  
(Mr. Visit Ongpipattanakul)  
Director  
Authorized to sign on behalf of the company

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