

Policy and Business Overview

Trinity Watthana Public Company Limited was registered as a limited company on 31 January 2001 with an initial registered capital of Baht 300 million and it was converted into a public company on 14 August 2002. The Company is principally engaged in investment in other companies (A Holding Company) with Trinity Securities Company Limited as its core subsidiary, with stakeholder of 99.40%. The Company was listed on the Stock Exchange of Thailand (SET) on 18 December 2002 with a registered capital of Baht 700 million. Later, The Company increased the registered capital to support the stock dividend payment to the shareholders on 14 May 2015, and to support the conversion of warrants to purchase ordinary shares issued to shareholders and directors/employees on 19 March 2018 to the registered capital of 1,631,215,955 Baht. As of 31 December 2019, the Company has paid-up capital of 995,944,830 Baht

Trinity Watthana Public Company Limited has 5 subsidiaries with stakeholder of 99.99% and 1 affiliate. The detail of subsidiaries and affiliated companies are as follows:

(1) Trinity Securities Company Limited was registered as a limited company on 19 April 1999 under its former name of "SCB Bookclub Securities Co., Ltd." with Siam Commercial Bank Public Company Limited as its major shareholder as of 24 May 1999. Then, on 2 March 2001, Siam Commercial Bank Public Company Limited agreed to sell its shares in SCB Bookclub Securities Co., Ltd. to Trinity Watthana Company Limited resulting in a change of new management team Also, the company's name of "SCB Bookclub Securities Co., Ltd." was renamed "Trinity Securities Co., Ltd." on 9 March 2001. The company has a registered capital of 500 million baht, which is fully paid up. The company has increased its registered and paid-up capital on 12 April 2011 to 1,200 million baht. As of 31 December 2020, the company has 6 branches in Bangkok and other provinces.

Currently, the company has been granted a license by the Ministry of Finance to engage in 7 types of securities business namely securities brokerage, securities trading, investment advisory, securities underwriting, securities borrowing and lending, derivatives agent, and private fund asset management, the company has been approved by the Office of Securities and Exchange Commission to provide financial advisory service and to be a selling agent for unit trust of mutual fund.

(2) Trinity Advisory 2001 Company Limited engages in financial advisory services and investment banking. In association with Trinity Securities Company Limited, the company has been approved by the Office of the Securities and Exchange Commission to provide financial advisory services within the scope outlined by the Office of the Securities and Exchange Commission. Additionally,

the company is registered with the Ministry of Finance as “Type “Kor” Advisor” in the Ministry’s pool of advisors responsible for providing financial advisory services to various agencies, both government and private sectors.

(3) Trinity Intelligence Plus Company Limited is engaged in consultancy business, internal control system, Risk management, Accounting system and Internal audit for medium and small sized companies to plan to list on the stock market Including listed companies. Trinity Intelligence Plus Company Limited was registered on November 22, 2013 with registered and paid-up capital of Baht 3,000,000.

(4) Trinity One Company Limited engages in investing in various businesses. Trinity One Company Limited is registered on 8 June 2018 with registered capital of 1,000,000 baht and paid-up 250,000 baht.

(5) Asset Back Holdings Company Limited operates an investment business. Asset Back Holdings Co., Ltd. was registered on July 30, 2002 and has a registered and paid-up capital of 100,000 baht. Asset Back Holdings Co., Ltd. has invested 99.99% in Conduit Management Services Co., Ltd., which was established with the objective of managing securitization for other companies with registered and paid-up capital of 500,000 baht.

(6) Tree Money Holding Company Limited is an associate company, for shareholding of 30.07 percent. Its primary objective of establishing a business is to invest in companies that operate retail loans at the provincial level under supervision (Pico Finance) and other related businesses. Currently, the company has a registered and paid-up capital of 71.5 million baht.