

Ref. Wor Thor. Tor.61041

July 31, 2018

Subject : Report of capital increase utilization

Attention : The President

The Stock Exchange of Thailand

Trinity Watthana Public Company Limited would like to report the utilization of fund from capital increase associated with the exercise of the warrants TNITY-W1 and TNITY-WA during the period of January to June 2018. The amount received from the exercise of warrants was Baht 1,949,000. Detail is as follows:

	Objective	Amount used during the period Jan – Jun 2018	Outstanding Amount as of 30 June 2018
TNITY-W1 and TNITY-WA	Company's business	-	1,949,000

Please be informed accordingly.

Yours faithfully,

Charnchai Kongthongluck

Director & CEO