

Ref. Wor Thor. Tor.005/2019

January 23, 2019

Subject : Report of capital increase utilization

Attention : The President

The Stock Exchange of Thailand

Trinity Watthana Public Company Limited would like to report the utilization of fund from capital increase associated with the exercise of the warrants TNITY-W1 and TNITY-WA during the period of July to December 2018. The amount received from the exercise of warrants was Baht 6,694,300.02
Detail is as follows:

(Unit: Bath)

	Objective	Balance as of Jul 1, 2018	Amount used during the period Jul - Dec 2018	Outstanding Amount as of 31 Dec 2018
TNITY-W1 and TNITY-WA	Company's business	1,949,000	8,643,300.02	0.00

Please be informed accordingly.

Yours faithfully,

Charnchai Kongthongluck

Director & CEO