



บริษัท ทรินิตี้ วัฒนา จำกัด (มหาชน)
TRINITY WATTHANA PUBLIC COMPANY LIMITED

Ref. Wor Thor. Tor.035/2025

June 16, 2025

Subject: Notification of the 1st Exercise Right of Warrant of Trinity Watthana Public Company Limited (“TNITY-W2”)

Attention: President
The Stock Exchange of Thailand

Trinity Watthana Public Company Limited (“**Company**”) has issued the Warrants to purchase the Company’s ordinary share No.2 (TNITY-W2) (“**Warrant**”) in the total amount of 53,600,478 units. Warrant holders can exercise their rights to purchase the Company’s ordinary share on the last business day of June and December throughout two years from the issuance date (“Exercise Date”). Due to the first exercise date is June 30, 2025, the Company would like to inform about the details regarding the 1st Exercise Right of warrant (TNITY-W2) as follows:

1. **Exercise Date:** 30 June 2025
2. **Exercise Ratio:** 1 unit of Warrant will be entitled to purchase 1 ordinary share
3. **Exercise Price:** Baht 5.00 per 1 ordinary share
4. **Exercise Period:** 23-27 June 2025 (5 business days) between 09:00 hr. and 16:00 hr.
5. **Exercise of Warrants**

The Warrant Holders may exercise their rights to purchase the Company’s ordinary shares in whole or in part, provided that the minimum number of ordinary shares to be subscribed for shall not be less than 100 (one hundred) ordinary shares and must be in whole numbers only. However, in the event that a Warrant holder is entitled to purchase fewer less than 100 (one hundred) ordinary shares, such right must be exercised in a single transaction for the entire number of entitled shares.

The exercise ratio is 1 (one) Warrant or Warrant substitute per 1 (one) ordinary share, except in the case of an adjustment to the exercise ratio in accordance with the right adjustment conditions.

Any remaining unexercised Warrants on the final exercise date shall be deemed forfeited and the Company shall regard such holders as having no intention to exercise their rights. Those Warrants shall be considered null and void without any rights remaining.

In the event that the exercise date falls on a holiday of the Company or the Stock Exchange of Thailand, the exercise date shall be postponed to the last business day of the Company or the Stock Exchange of Thailand immediately preceding the original exercise date.

6. Conditions to Exercise the Warrants

The Warrant Holders who wish to exercise their right to purchase ordinary shares shall comply with the conditions to exercise the Warrants, by submitting the required documents to the Company at the designated contact point, as follows:

6.1 An Exercise Notification Form to purchase ordinary shares that is correctly, clearly and completely filled out in all sections, signed by the Warrant Holders and sent to the Receiving Agent within the Exercise Period. The Warrant Holders can obtain the Exercise Notification Form to exercise their right to purchase ordinary shares of the Company within each Notification Period at the Contact Place for the Exercise or can download the Exercise Notification Form from the Company's website (www.trinitythai.com).

6.2 The Warrants or Warrant substitute certificate as prescribed by the Stock Exchange, indicating the holder's entitlement as specified in the Notification Form:

- 1) In the case that the Warrants are under a script system, the Warrant Holders can immediately use the Warrants as evidence to give notice of their intention to exercise.
- 2) In the case that the Warrants are in the scripless system, the Warrant Holders must submit a request to withdraw a Warrant certificate or substitute through their broker. The broker will coordinate with the Thailand Securities Depository (TSD) to withdraw the certificate to be used as supporting evidence for the exercise.

6.3 Proof of payment, Payment must be made in a single full payment as specified in the Notification Form and submitted to the designated agent. Payment must be made using one of the following methods:

- 1) Fund transfer (cash payments are not accepted)
 - Transfer to current account no. 142-3-10201-9, Bangkok Bank Public Company Limited, Sathorn Branch.
Account name: "Trinity Watthana PCL for Capital Increase Share Subscription"
 - Transfer period: 23–27 June 2025 (5 business days), from 09:00 to 16:00 hrs.
- 2) Cheque, draft, or cashier's cheque
 - The cheque/draft must be collectable from a clearing house in Bangkok within 1 business day, and must be crossed "Account Payee Only."
Payable to: "Trinity Watthana PCL for Capital Increase Share Subscription"
Cheques must be dated **no later than 26 June 2025**.
 - Submission period:
 - **23–25 June 2025**: 09:00–16:00 hrs.
 - **26 June 2025**: 09:00–12:00 hrs.
 - Please submit **one cheque per one Notification Form only**.

The exercise of rights shall be deemed complete only when the Company successfully collects the payment. If the payment cannot be collected for any reason attributable to the Warrant holder, it shall be deemed that the holder has canceled their exercise of rights, and the Company agrees to treat such request as canceled. The Company will return the Warrant certificate or substitute, along with the uncollectible cheque, to the holder via registered mail within 14 business days from the final exercise date. No interest shall be paid in any case. The holder shall be deemed to have forfeited their right to subscribe for shares. The Warrant holder shall be responsible for any bank charges or related fees incurred during the payment process.

- 6.4 The Warrant holder shall be responsible for stamp duties and/or other applicable taxes, in accordance with the Revenue Code or other governing regulations in connection with the exercise of rights.
- 6.5 A FATCA & CRS Self-Certification Form (applicable only to those wishing to deposit shares into the Issuer Account) must be submitted to the agent. Failure to do so will result in the Company issuing a share certificate instead.
- 6.6 In the case of exercising rights via a proxy, a Power of Attorney affixed with a THB 30 duty stamp must be submitted, together with a certified true copy of valid identification cards of both the grantor and the proxy.
- 6.7 Supporting evidence for exercise

- 1) Thai individuals:

A certified true copy of a valid identification card or governmental officer identification card / state enterprise officer identification card (in the case of any change in name/surname which causes the name/surname to be different from the name/surname appearing on the Warrants, a copy of any document issued by the governmental authority e.g. certificate of name/surname change, etc. must be enclosed).

In the case where the Warrant holder is a minor, a consent letter from the legal guardian (father, mother, or legal representative) must be attached, together with the following documents:

- A certified true copy of the valid identification card of the guardian, signed by the guardian; and
- A certified true copy of the house registration showing that the minor resides with the guardian, also signed by the guardian.

- 2) Non-Thai individuals: A certified true copy of a valid alien identification card or passport.
- 3) Thai juristic persons: A certified true copy of the affidavit certifying the registration of the juristic person issued by the Ministry of Commerce or the competent government authority for a period of no longer than 6 (six) months prior to the date on which the exercise notification form is submitted, duly signed by the authorized director(s) whose name(s) appear on such affidavit certifying the registration of the juristic person, along with a certified true copy of the documents specified in Clause 1) or 2) of the authorized director(s) (as the case may be).
- 4) Non-Thai juristic persons: A certified true copy of the certificate of incorporation and/or affidavit of such legal entity issued from the competent government authority of the country in which such juristic person is incorporated, notarization by a notary public of the country issuing such documentation for a period of no longer than 6 (six) months prior to the date on which the exercise notification form is submitted, duly signed by the authorized director(s) and a certified true copy of the documents specified in Clauses 1) or 2) of the authorized director(s) (as the case may be).
- 5) Custodians: In the case where a Custodian is authorized to act on behalf of the Warrant holder, a Power of Attorney authorizing the Custodian to act on behalf of the holder must be provided. The Notification Form for the Exercise of Rights must be signed by the Custodian. Additionally, a confirmation letter from the Custodian must be submitted, stating the name of the authorized signatory. A certified true copy of the valid identification card of the authorized signatory must also be attached, duly signed to certify its authenticity.

If a Warrant Holder fails to submit the aforementioned supporting documents when exercising the Warrants, the Receiving Agent reserves the right to deem that such Warrant Holder does not intend to exercise the rights under the Warrants on the relevant Exercise Date. Nevertheless, the Receiving Agent may use its discretion to allow such Warrant Holder to exercise the Warrants as it deems appropriate.

7. Receiving Agent and Contact Place

Warrant holders may submit their Notification of Intention to Exercise Rights at the office of the Company's authorized agent, as follows:

Trinity Securities Company Limited (Operations Department)

No. 1 Park Silom Building, 22nd Floor, Convent Road,

Silom Subdistrict, Bangrak District, Bangkok 10500

Telephone: 02-343-9632 to 9646

Email: opdgroup@trinitythai.com

Website: www.trinitythai.com

Please note that the Company, through its authorized agent, will not accept documents submitted by postal mail, facsimile, branch offices of the Company or its agent, or via the Depository for Securities Services (DSS) system.

Warrant holders are kindly requested to contact the securities company where their securities trading account is maintained and where the warrants of the Company are deposited. That securities company shall be responsible for collecting the relevant documents and submitting them to the Company at the contact address specified above.

For in-person submissions, documents may be submitted during 23 – 27 June 2025 (a total of 5 business days) between 09:00 a.m. and 04:00 p.m.

8. Methods of Securities Delivery

8.1 In the case that a warrant holder wishes to deposit the allocated shares into the securities trading account maintained with a securities company, the Company will proceed to deposit the allocated shares with the Thailand Securities Depository Co., Ltd. (TSD) for Depositors. The TSD and the relevant securities company will record the number of allocated shares in the warrant holder's account and issue proof of deposit within 15 business days from the exercise date. In this case, the warrant holder may sell the allocated shares on the Stock Exchange of Thailand (SET) immediately upon approval for trading of the Company's shares on the SET.

8.2 In the case that a warrant holder wishes to deposit the allocated shares into the Issuer Account (Member No. 600), the Company will proceed to deposit the shares with the Thailand Securities Depository Co., Ltd. (TSD). The TSD will record the number of allocated shares in such account in the name of the warrant holder and issue proof of deposit within 15 business days from the exercise date. In this case, the warrant holder will be able to sell the allocated shares on the

SET only after transferring such shares from the Issuer Account (Member No. 600) to their own trading account. Should the warrant holder wish to withdraw the securities, they may contact the TSD directly, and the withdrawal will be subject to applicable fees as prescribed by the TSD.

Note: Warrant holders intending to deposit shares into the Issuer Account must complete and submit the FATCA & CRS status declaration form together with the Exercise Notification Form.

- 8.3 In the case that a warrant holder wishes to receive physical share certificates in their own name, the TSD, acting as the registrar of the Company, will deliver the share certificates via registered mail to the name and address specified in the Exercise Notification Form within 15 business days from the exercise date. In this case, the warrant holder will not be able to sell the allocated shares on the SET until the physical share certificate is received, which may occur after the shares are approved for trading on the SET.

If a warrant holder fails to indicate a method of securities delivery in the Exercise Notification Form, the Company reserves the right to issue a physical share certificate to the warrant holder by default.

9. Details and Condition to Exercise Rights to Purchase Ordinary Shares

The exercise of warrant is subject to the Terms and Conditions Governing Rights and Obligations of the Issuer and the Holders of Warrants Representing Right to Purchase Ordinary Shares of Trinity Watthana Public Company Limited No.2 (TNITY-W2) dated June 9, 2025.

Please be informed accordingly,

Yours sincerely,

-----Signature -----

(Dr. Visit Ongpipattanakul)

Chairman