

Ref. Wor Thor. Tor.61034

June 14, 2018

**Subject:** Notification of the 1<sup>st</sup> Exercise Right of Warrant of Trinity Watthana Public Company Limited (“TNITY-W1”)

**Attention:** President  
The Stock Exchange of Thailand

Trinity Watthana Public Company Limited (“**Company**”) has just issued the Warrants to purchase the Company’s ordinary share No.1 (TNITY-W1) (“**Warrant**”) in the total amount of 98,747,730 units. Warrant holders can exercise their rights to purchase the Company’s ordinary share on the last business day of March June September and December throughout three years from the issuance date (“**Exercise Date**”). Due to the first exercise date is June 29, 2018, the Company would like to inform about the details regarding the 1<sup>st</sup> Exercise Right of warrant (TNITY-W1) as follows:

1. **Exercise Date:** 29 June 2018
2. **Exercise Ratio:** 1 unit of Warrant will be entitled to purchase 1 ordinary share
3. **Exercise Price:** Baht 5.00 per 1 ordinary share
4. **Exercise Period:** 22-28 June 2018 (5 business days) between 9:00 a.m. to 4:00 p.m.
5. **Exercise of Warrants and Conditions on Exercise**

The Warrant Holders who wish to exercise their right to purchase ordinary shares shall comply with the conditions to exercise the Warrants, by proceeding and sending the following documents to the Receiving Agent:

5.1 An Exercise Notification Form to purchase ordinary shares that is correctly, clearly and completely filled out in all sections, signed by the Warrant Holders and sent to the Receiving Agent within the Exercise Period. The Warrant Holders can obtain the Exercise Notification Form to exercise their right to purchase ordinary shares of the Company within each Notification Period at the Contact Place for the Exercise or can download the Exercise Notification Form from the Company’s website ([www.trinitythai.com](http://www.trinitythai.com)).

#### 5.2 The Warrants

- 1) In the case that the Warrants are under a scrip system, the Warrant Holders can immediately use the Warrants as evidence to give notice of their intention to exercise. If the warrants are not fully exercised, a power of attorney must be submitted in the case that the Warrant Holders delegate another person to receive the new Warrants of the unexercised portion (if any).
- 2) In the case that the Warrants are in the scripless system, the Warrant Holders who want to exercise their rights shall notify their intentions and file the application form for withdrawal of the Warrants, or for the issuance of Warrant Substitute, as in the form prescribed by the SET, to the securities companies acting as their brokers. The securities companies will then notify the Securities Depository to request for withdrawal of the Warrants or the Warrant Substitutes to be used as evidence for exercising rights, as stated above.

5.3 The Warrant Holders shall make payment in the amount specified in the Exercise Notification Form and submit the evidence of payment to the Receiving Agent by means of one of the following means:

1) Fund transfer

The Warrant Holders who wish to exercise their rights shall completely fill out the Bill Payment attached to the Exercise Notification Form by specifying the 13-digit citizen identification number or passport/corporate identification number. The payment can be made at all branches of Bangkok Bank Public Company Limited by transferring the money into the current account, the Comp Code “79999” or the Service Code “TNITY”, Account Name: “**Trinity Securities Co., Ltd. for Share Subscription**” or by filling in Payment Slip form at all branches of Bangkok Bank Public Company Limited transferring the money into the current account : “**Trinity Securities Co., Ltd. for Share Subscription**”, with the Comp Code “79999” or the Service Code “TNITY”. The Warrant Holders shall specify the citizen identification number or passport/corporate identification number, full name, and telephone no. at the back of the Payment Slip. In this regard, the Warrant Holders who wish to exercise their right shall only transfer the money once for each Exercise Notification Form.

2) Cheque, draft, or cashier’s cheque

The Warrant Holders who wish to exercise their rights by paying for the price of the shares via cheque, draft, or cashier’s cheque shall do so via cheque, draft, or cashier’s cheque which can be taken for collection in Bangkok within one business day of its issuance, provided that it is crossed and made payable to “**Trinity Securities Co., Ltd. for Share Subscription**” not over June 29, 2018 by 12.00 p.m.

The Warrant Holders who wish to exercise their rights shall write their national identification number or passport/corporate identification number, name, surname, and telephone number at the back of the cheque, draft, or cashier’s cheque. The Warrant Holders shall only pay once for each Exercise Notification Form.

The Receiving Agent will not accept any documents relating to the subscription for the newly-issued ordinary shares via mail, cheques issued in provinces other than Bangkok, drafts, or cashier’s cheques sent via mail, and payments for the share subscription made in cash.

The Warrant Holders who wish to exercise their right to purchase ordinary shares shall be responsible for additional expenses and/or transaction fee charged from banks (if any).

5.4 The Warrant Holders shall be responsible for the stamp duty or applicable tax (if any) in accordance with the Revenue Code, or any regulation or any law governing the exercise of the Warrants.

5.5 Supporting evidence for exercise

1) Thai individuals:

A certified true copy of a valid identification card or governmental officer identification card / state enterprise officer identification card (in the case of any change in name/surname which causes the name/surname to be different from the name/surname appearing on the Warrants, a copy of any document issued by the governmental authority e.g. certificate of name/surname change, etc. must be enclosed).

- 2) Non-Thai individuals: A certified true copy of a valid alien identification card or passport.
- 3) Thai juristic persons: A certified true copy of the affidavit certifying the registration of the juristic person issued by the Ministry of Commerce or the competent government authority for a period of no longer than 6 (six) months prior to the date on which the exercise notification form is submitted, duly signed by the authorized director(s) whose name(s) appear on such affidavit certifying the registration of the juristic person, along with a certified true copy of the documents specified in Clause 1) or 2) of the authorized director(s) (as the case may be).
- 4) Non-Thai juristic persons: A certified true copy of the certificate of incorporation and/or affidavit of such legal entity issued from the competent government authority of the country in which such juristic person is incorporated, notarization by a notary public of the country issuing such documentation for a period of no longer than 6 (six) months prior to the date on which the exercise notification form is submitted, duly signed by the authorized director(s) and a certified true copy of the documents specified in Clauses 1) or 2) of the authorized director(s) (as the case may be).
- 5) Custodians: A certified true copy of the certificate of incorporation, notarization by a notary public of the country issuing such documentation for a period of no longer than 6 (six) months prior to the date on which the exercise notification form is submitted, including a letter of custodian appointment and a certified true copy of the documents specified in Clauses 1) or 2) of the authorized signatory (as the case may be).

If a Warrant Holder fails to submit the aforementioned supporting documents when exercising the Warrants, the Receiving Agent reserves the right to deem that such Warrant Holder does not intend to exercise the rights under the Warrants on the relevant Exercise Date. Nevertheless, the Receiving Agent may use its discretion to allow such Warrant Holder to exercise the Warrants as it deems appropriate.

## **6. Details and Condition to Exercise Rights to Purchase Ordinary Shares**

The exercise of warrant is subject to the Terms and Conditions Governing Rights and Obligations of the Issuer and the Holders of Warrants Representing Right to Purchase Ordinary Shares of Trinity Watthana Public Company Limited No.1 (TNITY-W1) dated March 22, 2018.

**7. Receiving Agent and Contact Place**

Operation Department

Trinity Securities Co., Ltd.

25th Floor, Bangkok City Tower,

No. 179 South Sathon Road, Thungmahamek Subdistrict,  
Sathon District, Bangkok 10120

Telephone: 0-2343-9630-41

Fax: 0-2343-9687

Website: [www.trinitythai.com](http://www.trinitythai.com)

Please be informed accordingly,

Yours sincerely,

(Mr. Charnchai Kongthongluck)

Director and Chief Executive Officer