Ref. Wor Thor. Tor.002/2020

Jan 07, 2020

Subject: Report of capital increase utilization

Attention: The President

The Stock Exchange of Thailand

Trinity Watthana Public Company Limited would like to report the utilization of fund from capital increase associated with the exercise of the warrants TNITY-W1 and TNITY-WA during the period of July to December 2019. The amount received from the exercise of warrants was Baht 0.00 Detail is as follows:

(Unit: Bath)

	Objective	Balance as of July 1, 2019	Amount used during the period Jul - Dec 2019	Outstanding Amount as of 30 December 2019
TNITY-W1 and TNITY-WA	Company's business	0.00	0.00	0.00

Please be informed accordingly.

Yours faithfully,

Charnchai Kongthongluck

Director & CEO