

**Headline:** Report on the results of the Exercise of TNITY-W1 and TNITY-WA (F53-5)

**Security Symbol:** TNITY

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company TRINITY WATTHANA PUBLIC COMPANY LIMITED  
Date 03-Jan-2019

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of Trinity Watthana Public Company Limited No. 1(TNITY-W1)	984,032	97,283,151	1.00 : 1.00	5.00	From 28-Dec-2018 to 28-Dec-2018	984,032	97,283,151
Warrants to purchase the ordinary shares of Trinity Watthana Public Company Limited(TNITY-WA)	0	25,971,867	1.00 : 1.00	5.94	From 28-Dec-2018 to 28-Dec-2018	0	25,971,867

**Summary**

Total exercised shares / converted shares (common shares) 97,283,151

Signature \_\_\_\_\_  
(Mr. Charnchai Kongthongluck)  
Director and CEO  
Authorized to sign on behalf of the company

Signature \_\_\_\_\_  
(Mr. Visit Ongpipattanakul)  
Director  
Authorized to sign on behalf of the company

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