Headline:

Report on the results of the sale of warrants offered to employee stock option

program (F53-5)

Security Symbol:

TNITY

Announcement Details

Report on the results of sale of securities (F53-5)

Name of Company TRINITY WATTHANA PUBLIC COMPANY LIMITED

Date 02-Apr-2018

Report on the results of the sale of warrants as follows

Name of warrant	Allocated to	Number of offered warrants (units)	Offering price (baht per unit)	Allocation / Subscription date	Number of allotted/subscribed warrants (units)	Number of remaining warrants (unit)	The company will deal with the remaining warrants as follows
Warrants to purchase the ordinary shares of Trinity Watthana Public Company Limited (TNITY-WA)	Employee stock option program (ESOP)	30,000,000	0.00	From 23-Mar-2018 to 23-Mar-2018	26,194,500	3,805,500	Offering of the warrants within 1 year from the date that the Extraordinary General Meeting of Shareholders No. 1/2018

Signature	Signature
(Mr. Charnchai Kongthongluck)	(Mr. Visit Ongpipattanakul)
Director and CEO	Director
Authorized to sign on behalf of the company	Authorized to sign on behalf of the company

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